

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2006

REGISTRATION NO.: 25028

BONDS ISSUED BY: Windsor C-1 School District

AMOUNT OF ISSUE: \$6,850,000.00 (remainder of \$16,500,000 authorized) COUNTY: of Jefferson

DATE OF ISSUE: January 3, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of a new elementary school for pre-school through second grade (to include a multi-purpose room, cafeteria and special education classrooms) in Kimmswick; to construct, equip, and furnish additional classrooms, a new cafeteria and expansion of the library at Windsor Elementary School; to install a platform for performances in the gymnasium; to construct, equip and furnish an expanded library from remodeled classrooms at Freer Elementary School; to construct equip and furnish an alternative school and locker room facility at the high school football field (also featuring additional bleachers, rest rooms and concession improvements); to complete roof repairs and replacement, air conditioning upgrades, additional parking; and other remodeling, repair, and classroom addition improvements to the existing facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
3.650 %	\$	1,300,000.00	03/01/2014
3.700 %		1,350,000.00	03/01/2015
3.750 %		1,400,000.00	03/01/2016
3.800 %		1,400,000.00	03/01/2017
3.850 %		1,400,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,786,080.00

INTEREST RATE: 3.8819%

ASSESSED VALUATION: \$189,753,904

INDEBTEDNESS: (Including this issue) \$27,800,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2006; second newspaper March 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...941; No...493

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable